



Results for the Third Quarter of Fiscal Year 2009 (ending January 31, 2010) Supplementary Explanation Materials

**December 1, 2009
SUMCO Corporation**

Notes Regarding the Forecasts

Business results forecast as well as the future outlook provided in this material were prepared by SUMCO based on the presently available information, and thus contain potential risks and uncertainties.

Therefore, please note that the actual results may differ from these forecasts due to changes in various factors.

Consolidated Results for the 3rd Quarter of FY 2009

1. Consolidated Results(nine-month cumulative total) to the 3rd Quarter of FY 2009
2. Analysis of Changes in Operating Profit
3. Balance Sheet
4. Cash-Flow

1. Consolidated Results(nine-month cumulative total) to the 3rd Quarter of FY 2009



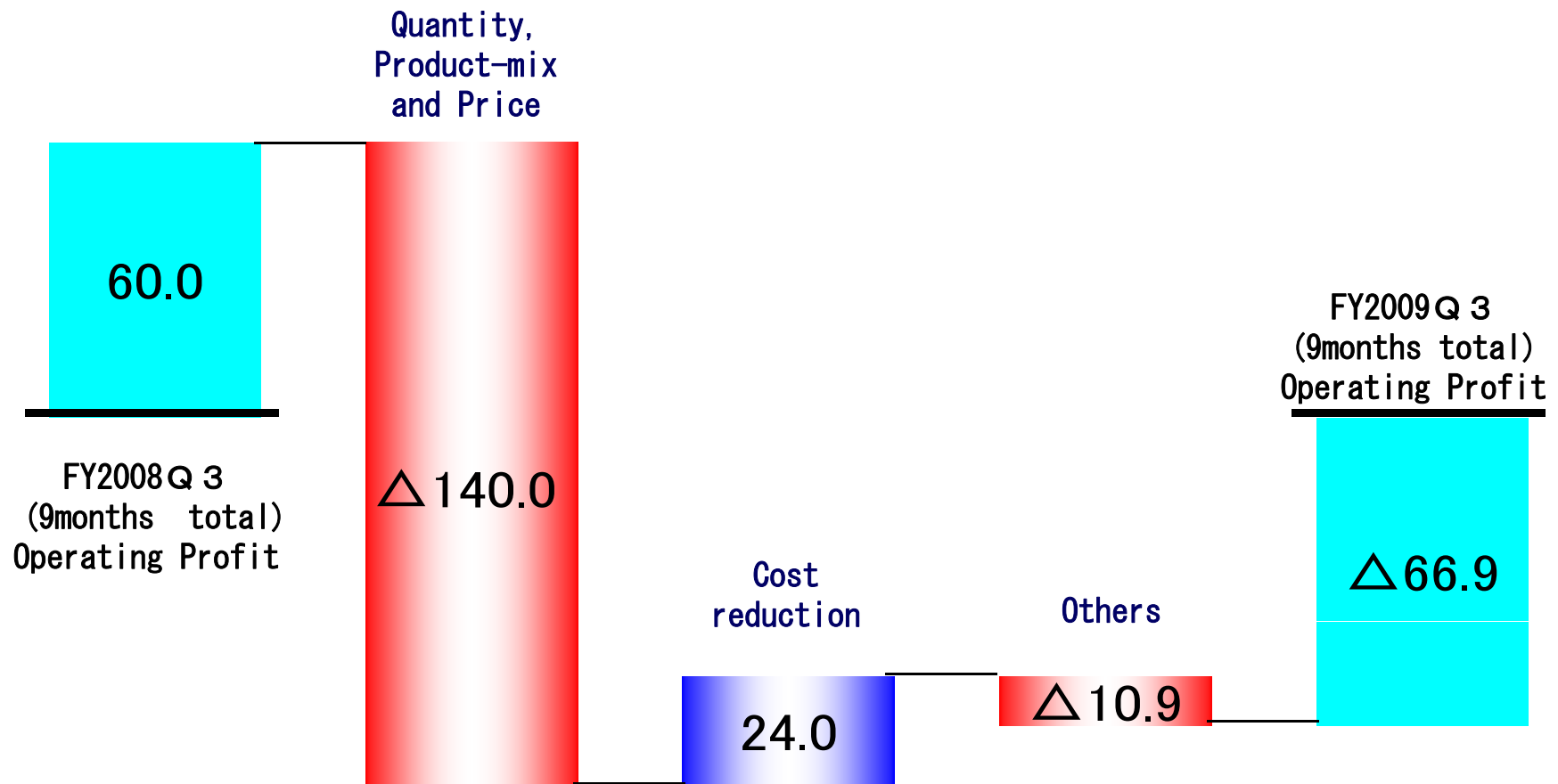
(Billion Yen)

		FY2008	FY2009		FY2009
		Q3 (9months) Actual	Q3 (9months) Actual	Changes	Year Forecast
Net Sales		333.5	156.7	△ 176.8	220.0
Operating Profit		60.0	△ 66.9	△ 126.9	△ 80.0
Nonoperating	Depreciation	0.0	△ 17.6	△ 17.6	△ 26.0
Gains and Loss	Others	△ 3.9	△ 2.6	1.3	△ 4.0
Ordinary Profit (before nonoperating dep.)		(56.1)	(△ 69.5)	(△ 125.6)	(△ 84.0)
Ordinary Profit		56.1	△ 87.1	△ 143.2	△ 110.0
Extra Ordinary Loss		△ 2.2	△ 3.2	△ 1.0	△ 13.0
Net Income		29.5	△ 71.6	△ 101.1	△ 100.0
Exchange Rate Yen/US\$		104.5yen	95.3yen	△ 9.3yen	96.4yen

2-1. Analysis of Changes in Operating Profit (Consolidated)
FY2008Q3 (9months)→FY2009Q3 (9months)



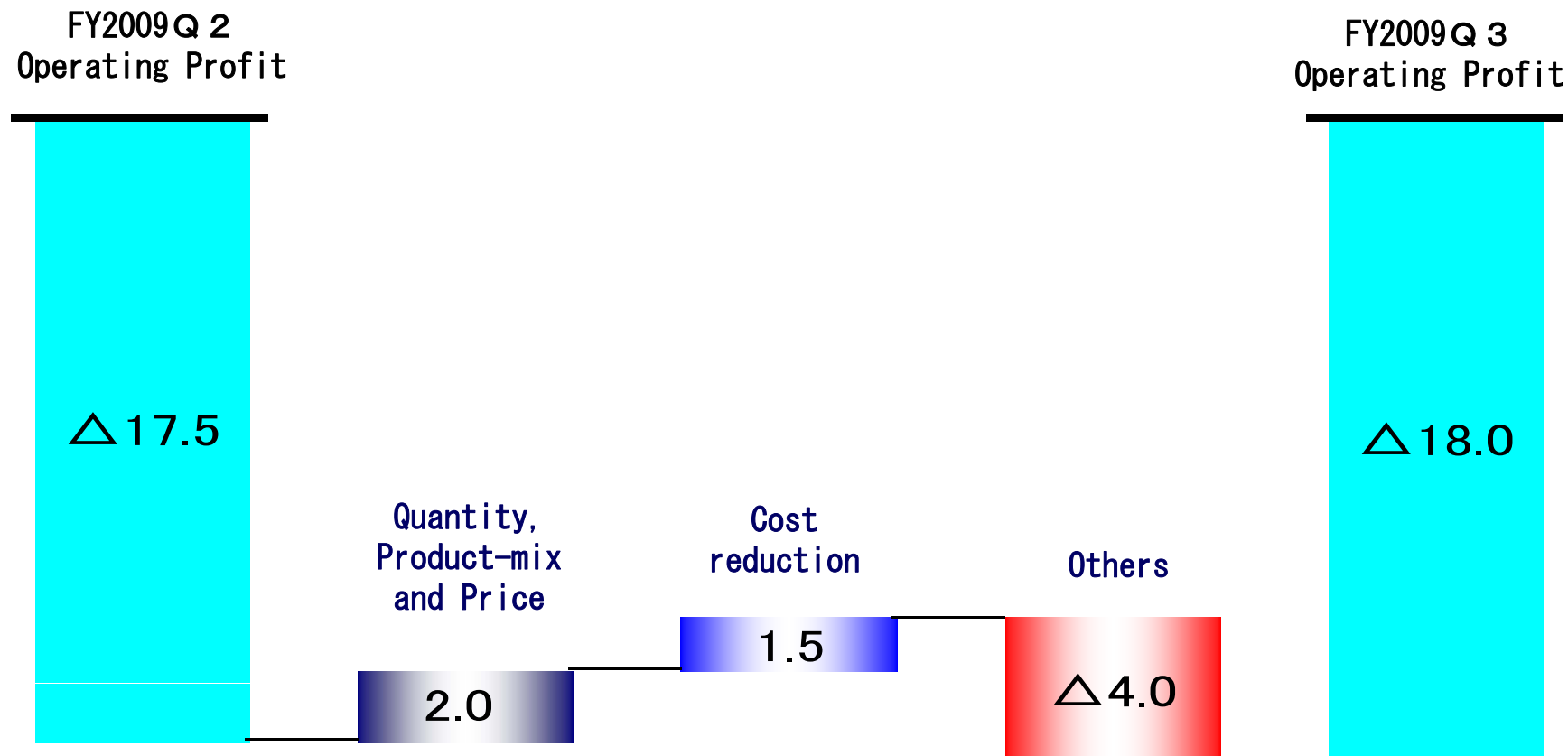
(Billion Yen)



2-2. Analysis of Changes in Operating Profit (Consolidated) FY2009Q2 (3months)→FY2009Q3 (3months)



(Billion Yen)



3. Balance Sheet



(Billion Yen)

	At the end of Jan 2009 ①	At the end of Jul 2009 ②	At the end of Oct 2009 ③	Changes ③－①
Cash and time deposit (Note1)	53.9	86.2	97.5	43.6
Tangible and intangible fixed assets (Note2)	444.4	406.9	377.8	△66.6
(Construction suspense account)	(93.2)	(21.7)	(18.9)	(△74.3)
Other assets	235.5	228.3	244.8	9.3
Total assets	733.8	721.4	720.1	△13.7
Accounts payable	50.1	14.3	7.6	△42.5
Liabilities with interest	208.0	305.7	326.3	118.2
Other liabilities	86.2	67.3	73.5	△12.7
Liabilities	344.3	387.3	407.4	63.1
Net assets	389.5	334.1	312.7	△76.8
Shareholder's equity ratio	49.8%	43.2%	40.6%	
D/E Ratio (Gross)	0.6	1.0	1.1	
D/E Ratio (Net)	0.4	0.7	0.8	

Note1 :Include negotiable certificate deposit

Note2 :Except good will

< Depreciation >

OP 73.1

Non OP 17.6

4. Cash-Flow



(Billion Yen)

		FY2009		
		2Q (6months)	3Q (3months)	3Q (9months)
	Income before income taxes	△63.8	△26.4	△90.3
	Depreciation	59.0	31.7	90.7
	Others	2.2	△3.6	△1.4
	Net cash provided by operating activities	△2.6	1.5	△1.0
	Capital Expenditure(Acceptance basis)	△22.1	△4.6	△26.7
	Increase and decrease of investment debt, etc.	△34.7	△6.8	△41.5
	Net cash used in investing activities	△56.8	△11.4	△68.3
	Free cash-flow	△59.4	△9.8	△69.3
	Net cash used in financing activities	92.7	21.3	113.9
	Cash and time deposit	86.2	97.5	97.5