



Results for Fiscal Year 2009 (ended January 31, 2010)

March 12, 2010

SUMCO Corporation

Notes Regarding the Forecasts

Business results forecast as well as the future outlook provided in this material were prepared by SUMCO based on the presently available information, and thus contain potential risks and uncertainties. Therefore, please note that the actual results may differ from these forecasts due to change in various factors.

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Part1. Consolidated Results for FY 2009 (ended Jan 31,2010)

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1. Summary of Results

(Billion YEN)

	FY2008	FY2009			Change ③-①
	Actual ①	Forecast ②	Actual ③	Change ③-②	
Sales	391.9	220.0	218.2	△ 1.8	△ 173.7
Operating Profit	45.0	△ 80.0	△ 86.5	△ 6.5	△ 131.5
Nonoperating Gains and Loss (Depreciation)	△ 5.6 (0.0)	△ 30.0 (△ 26.0)	△ 28.2 (△ 23.9)	1.8 (2.1)	△ 22.6 (△ 23.9)
Ordinary Profit	39.3	△ 110.0	△ 114.7	△ 4.7	△ 154.0
Extraordinary Loss	△ 3.4	△ 13.0	△ 15.0	△ 2.0	△ 11.6
Net Income	18.8	△ 100.0	△ 100.4	△ 0.4	△ 119.2
Capital Expenditure(Acceptance basis)	144.1	30.0	29.9	△ 0.1	△ 114.2
Depreciation	89.8	124.0	122.8	△ 1.2	33.0
Exchange Rate Yen/US\$	102.8yen	96.4yen	93.7yen	△2.7yen	△9.1yen

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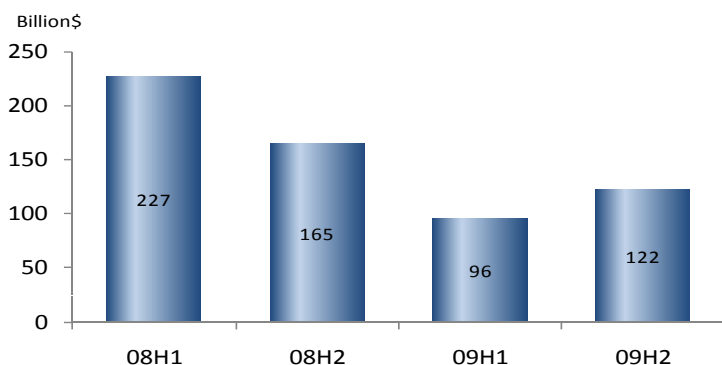
2. Sale Results



(1) Segment Information

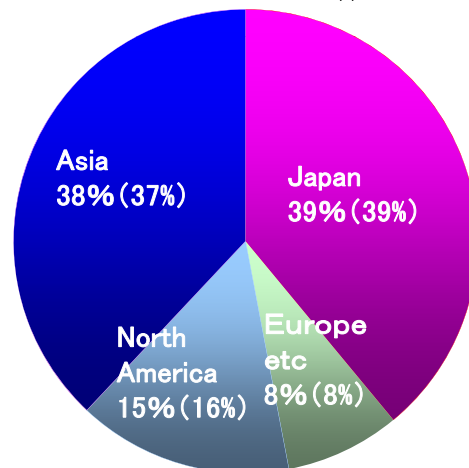
(Billion YEN)

	Wafer for SEMI usage	Others	Total
FY2008	365.5 (93%)	26.4 (7%)	391.9 (100%)
FY2009	203.8 (93%)	14.4 (7%)	218.2 (100%)
Change	△161.7	△12.0	△173.7



(2) Total Sales by Region (Ended Jan.2010)

() :FY 2008



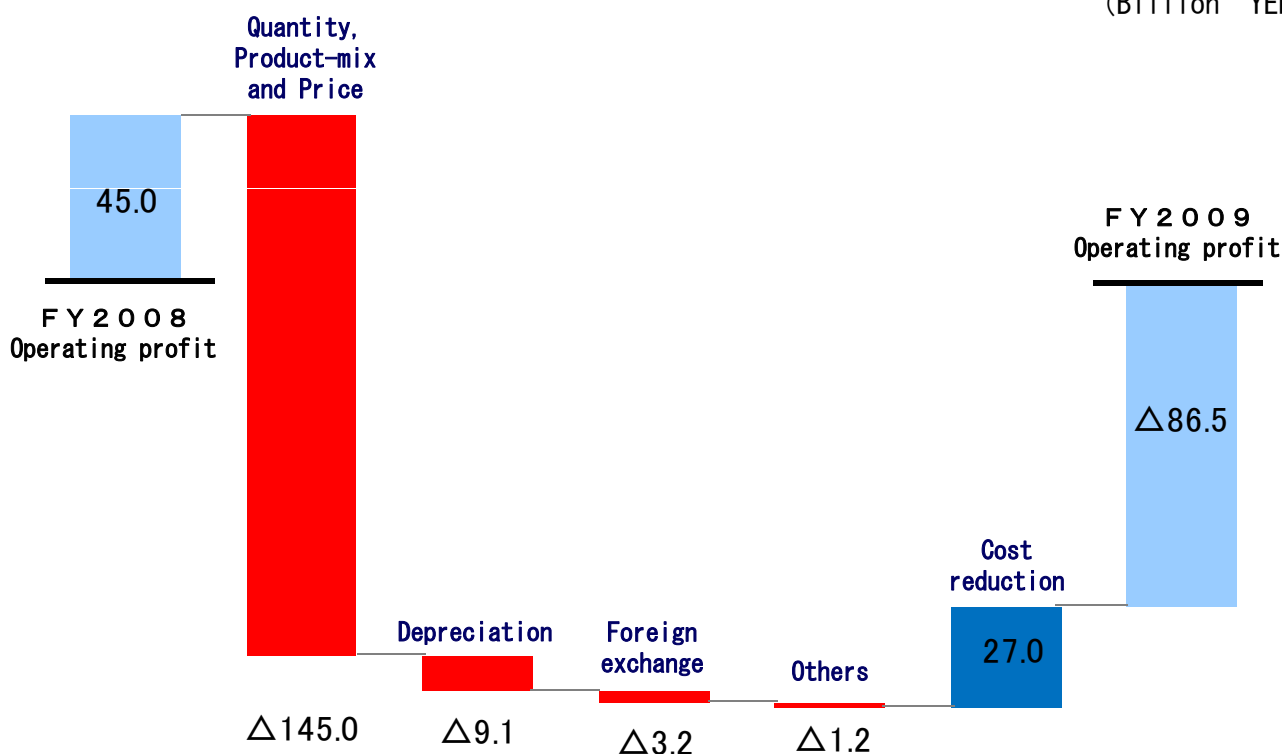
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3. Analysis of Changes in Operating Profit (FY2008→FY2009)



Changes of Operating Profit △131.5 Billion Yen

(Billion YEN)



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4. Balance Sheet



(Billion YEN)

	End of January 2009 ①	End of Jan 2010 ②	Change ②-①
Cash and time deposit	53.9	71.7	17.8
Tangible and intangible fixed assets	484.7	377.5	△107.2
Other assets	195.2	213.6	18.4
Total Assets	733.8	662.8	△71.0
Liabilities with interest	208.0	299.6	91.6
Facilities debt	50.1	4.3	△45.8
Other liabilities	86.2	74.0	△12.2
Liabilities	344.3	377.9	33.6
Capital stock・Capital surplus	203.3	203.3	0.0
Retained earnings	171.1	67.4	△103.7
Others	15.1	14.2	△0.9
Net Assets	389.5	284.9	△104.6
Shareholder's equity ratio	49.8%	39.9%	△9.9%
D/E ratio(gross)	0.6times	1.1times	0.5times
D/E ratio(net)	0.4times	0.9times	0.5times

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5. Cash Flow

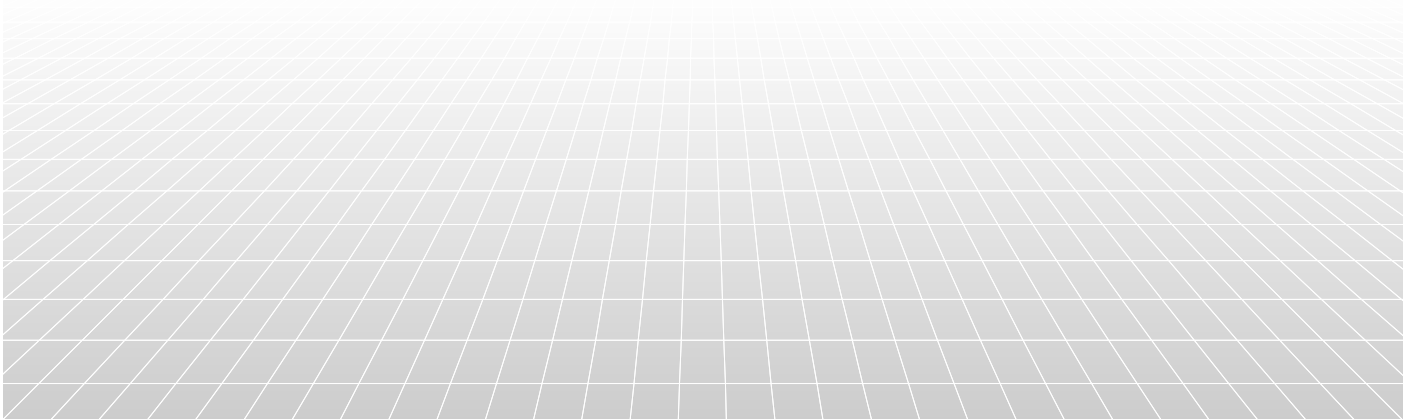


(Billion YEN)

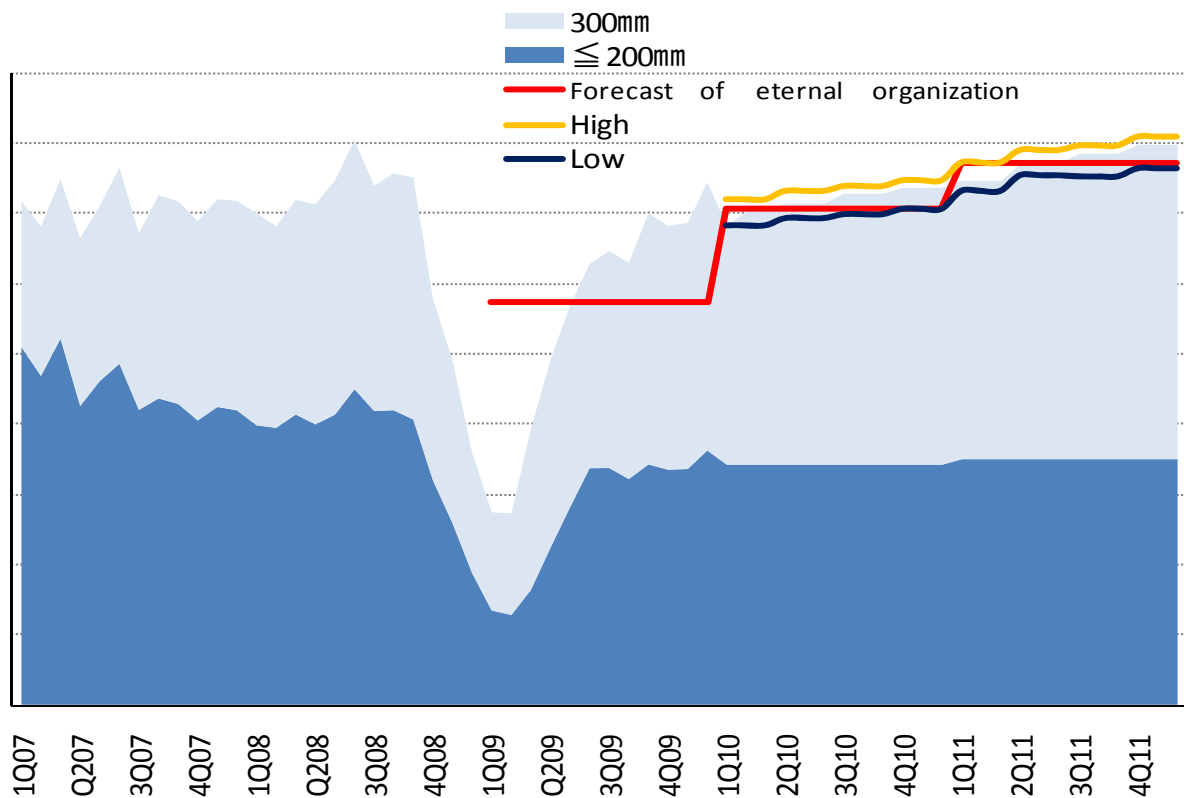
	FY2009 Actual
Net income before income taxes and interest	△129.8
Depreciation	122.8
Change in working capital, etc	14.7
Net cash provided by operating activities	7.7
Capital Expenditure(Acceptance basis)	△29.9
Increase and decrease of investment debt, etc.	△46.0
Net cash provided by investing activities	△75.9
Free cash-flow	△68.2
Repayment of long-term commitments etc.	△63.9
Borrowing etc.	154.9
Cash dividend paid etc.	△4.2
Net cash provided by financing activities	86.8
Cash and time deposit	71.7
Liabilities with interest	299.6

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Part2. Silicon Wafer Forecast for Semiconductor Industry



Demand Projection for Silicon Wafer —Conceptual Diagram



Part 3. Forecast Consolidated Results for FY 2010 (ending Jan 31, 2011)

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2. Forecast Consolidated Results for FY 2010

(Billion YEN)

	FY2009	FY2010			Change ②-①
	Actual ①	1st Half Forecast	2nd Half Forecast	Change ②	
Sales	218.2	125.0	155.0	280.0	61.8
Operating Profit	△ 86.5	△ 14.0	14.0	0.0	86.5
Nonoperating Gains and Loss (Depreciation)	△ 28.2 (△ 23.9)	△ 10.0 (△ 7.0)	△ 10.0 (△ 6.0)	△ 20.0 (△ 13.0)	8.2 (10.9)
Ordinary Profit	△ 114.7	△ 24.0	4.0	△ 20.0	94.7
Extraordinary Loss	△ 15.0	△ 0.5	△ 2.0	△ 2.5	12.5
Net Income	△ 100.4	△ 20.0	0.0	△ 20.0	80.4
Capital Expenditure(Acceptance basis)	29.9	6.0	9.0	15.0	△ 14.9
Depreciation	122.8	40.0	40.0	80.0	△ 42.8
EBITDA	15.4	20.5	49.6	70.1	54.7
Exchange Rate Yen/US\$	93.7yen	90.0yen	90.0yen	90.0yen	△3.7yen

(Note) EBITDA=Operating profit+Depreciation+Amortization of Goodwill

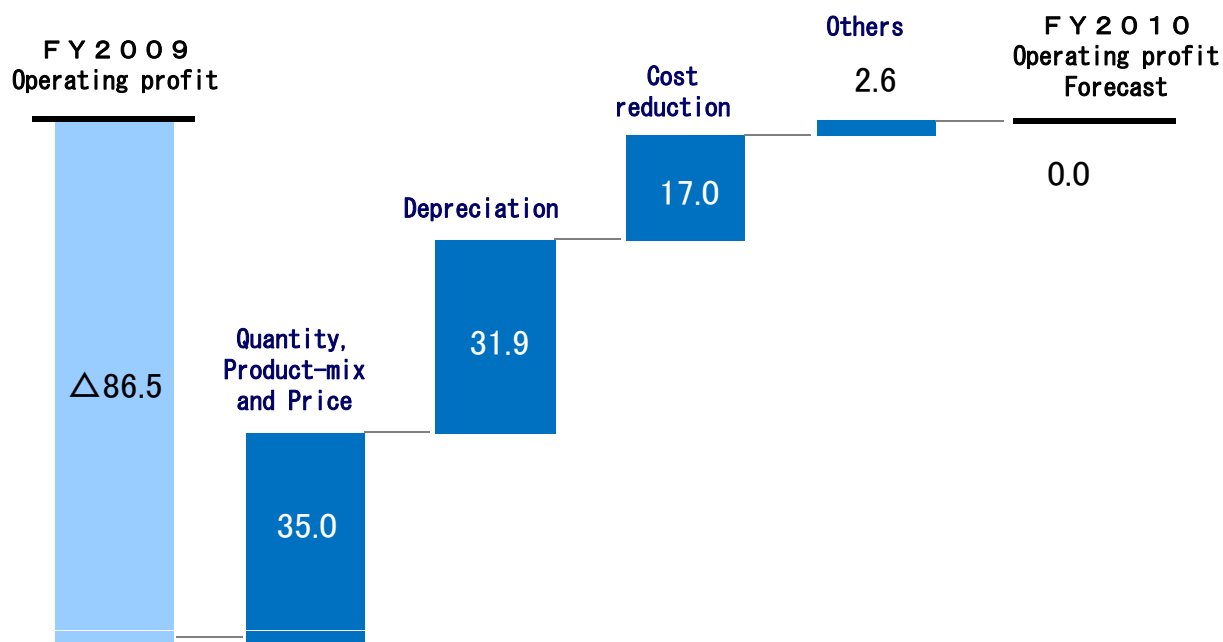
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3. Analysis of Changes in Operating Profit (FY2009→FY2010)



Changes of Operating Profit $\Delta 86.5$ Billion Yen

(Billion YEN)



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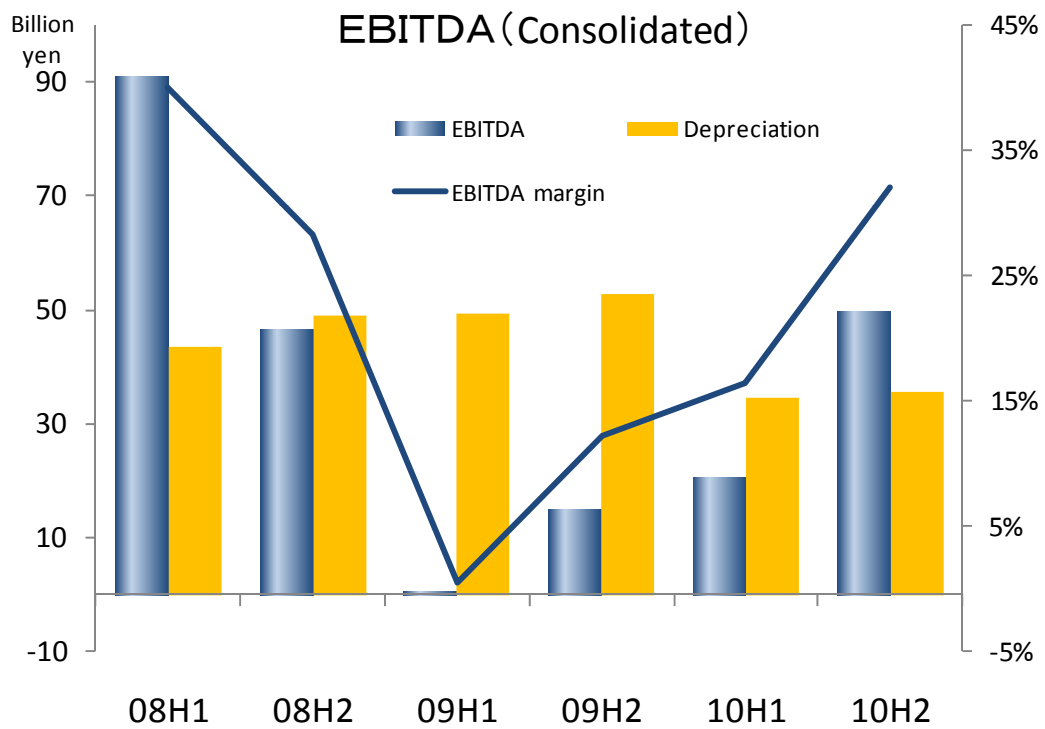
4. Cash Flow



(Billion YEN)

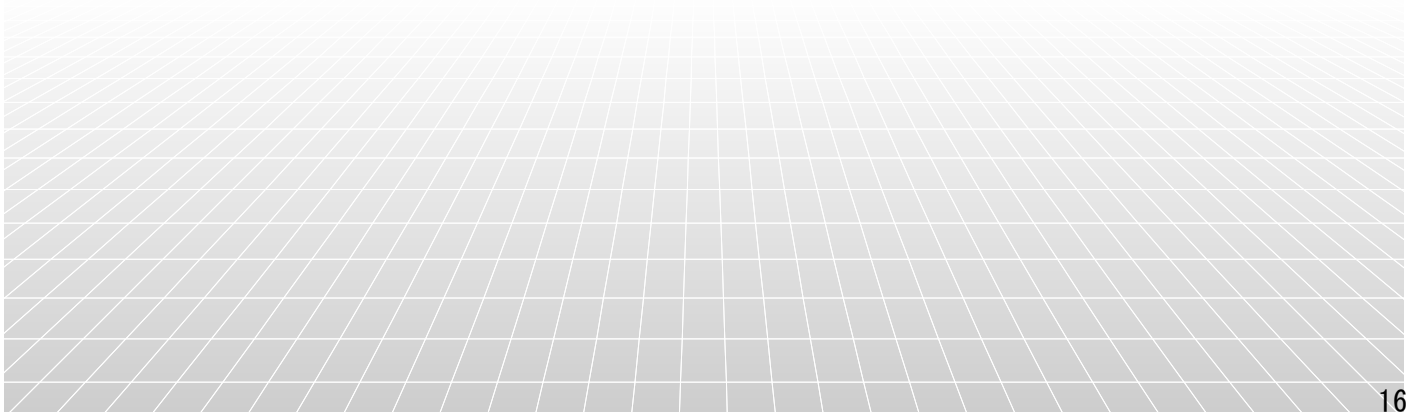
	FY2009 Actual	FY2010 Forecast		
		1st Half	2nd Half	Full Year
Net income before income taxes and interests	$\Delta 129.8$	$\Delta 24.5$	2.0	$\Delta 22.5$
Depreciation	122.8	40.0	40.0	80.0
Subtotal	$\Delta 7.0$	15.5	42.0	57.5
Changes in working capital, etc	14.7	$\Delta 22.0$	$\Delta 28.5$	$\Delta 50.5$
Net cash provided by operating activities	7.7	$\Delta 6.5$	13.5	7.0
Capital Expenditure(Acceptance basis)	$\Delta 29.9$	$\Delta 6.0$	$\Delta 9.0$	$\Delta 15.0$
Others	$\Delta 46.0$	$\Delta 4.0$	2.0	$\Delta 2.0$
Net cash provided by investing activities	$\Delta 75.9$	$\Delta 10.0$	$\Delta 7.0$	$\Delta 17.0$
Free cash-flow	$\Delta 68.2$	$\Delta 16.5$	6.5	$\Delta 10.0$
Net cash provided by financing activities	86.8	$\Delta 18.2$	$\Delta 13.5$	$\Delta 31.7$
Cash and time deposit	71.7	-	-	Around 30
Liabilities with interest	299.6	-	-	Around 270

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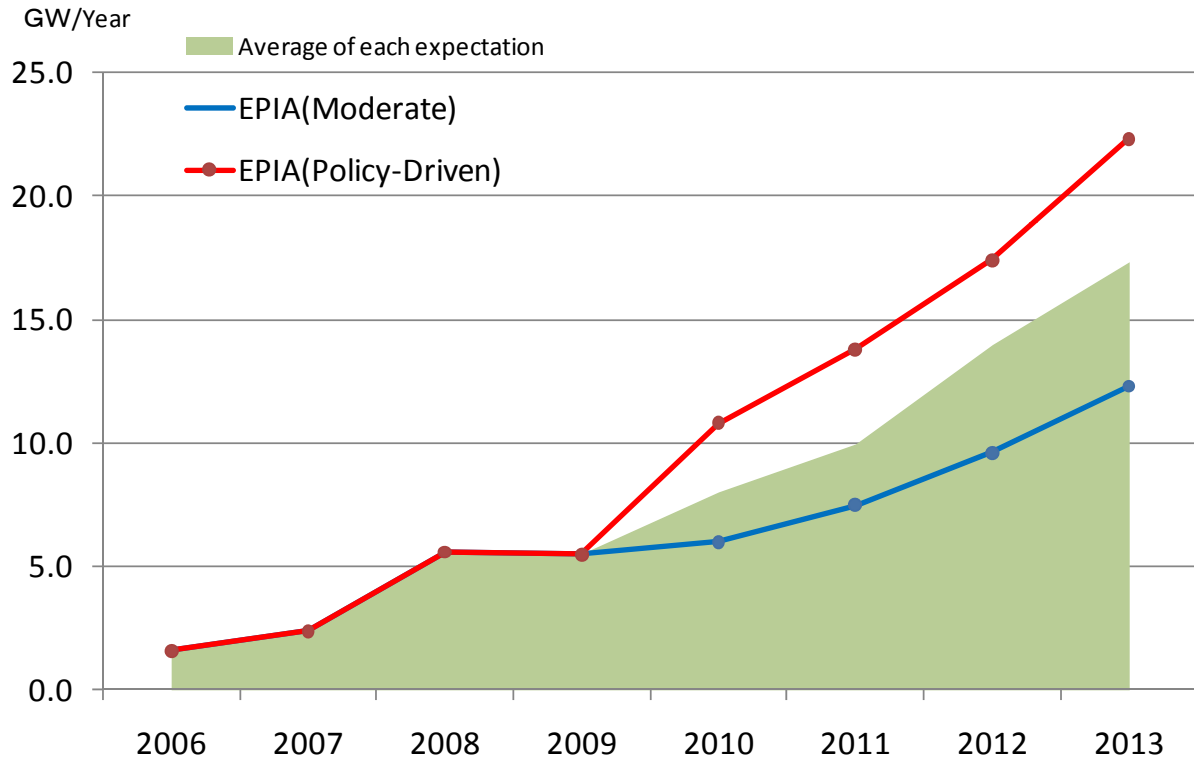


(Note) EBITDA=Operating profit+Depreciation+Amortization of Goodwill

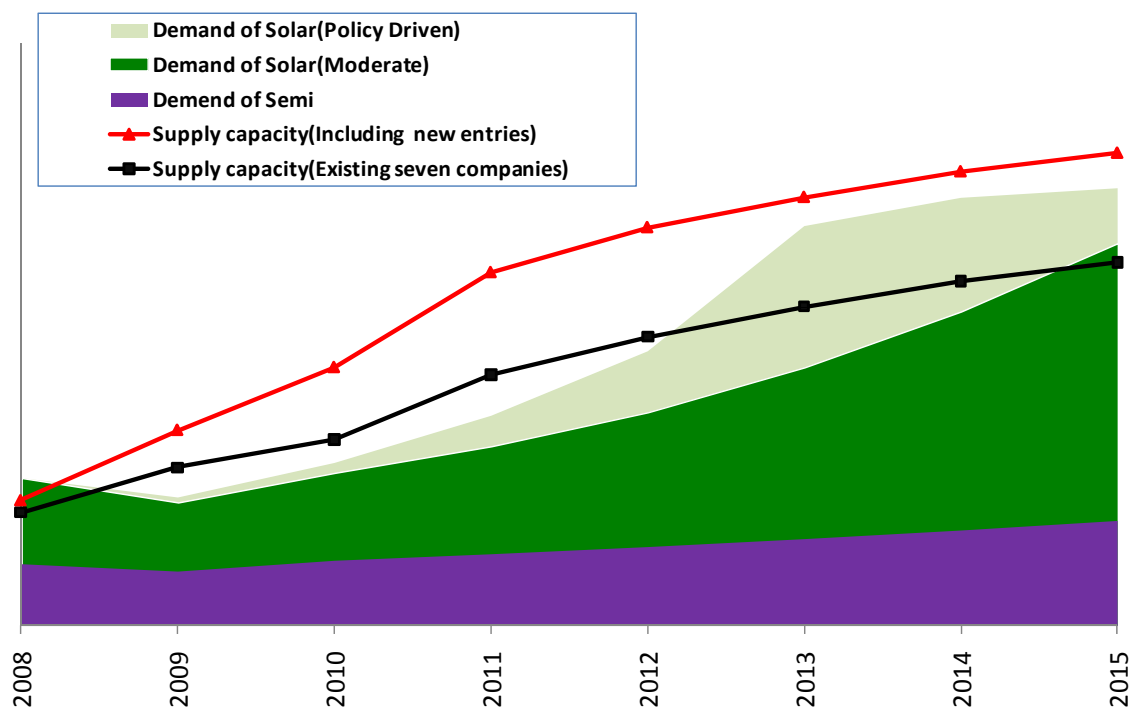
Part 4. Solar Wafer Business



Solar Cell Demand Forecast



Supply and demand Forecast of Poly-silicon



The spot price change of the solar battery

