



Results for the First Quarter of Fiscal Year 2010 (ending January 31, 2011)

June 4 2010
SUMCO Corporation

Notes Regarding the Forecasts

Business results forecast as well as the future outlook provided in this material were prepared by SUMCO based on the presently available information, and thus contain potential risks and uncertainties.

Therefore, please note that the actual results may differ from these forecasts due to changes in various factors.

Consolidated Results for the 1st Quarter of FY 2010

1. Consolidated Results for 1st Quarter of FY 2010
2. Analysis of Changes in Operating Profit
3. Balance Sheet & Cash-Flow

1. Consolidated Results for 1st Quarter of FY 2010



(Billion Yen)

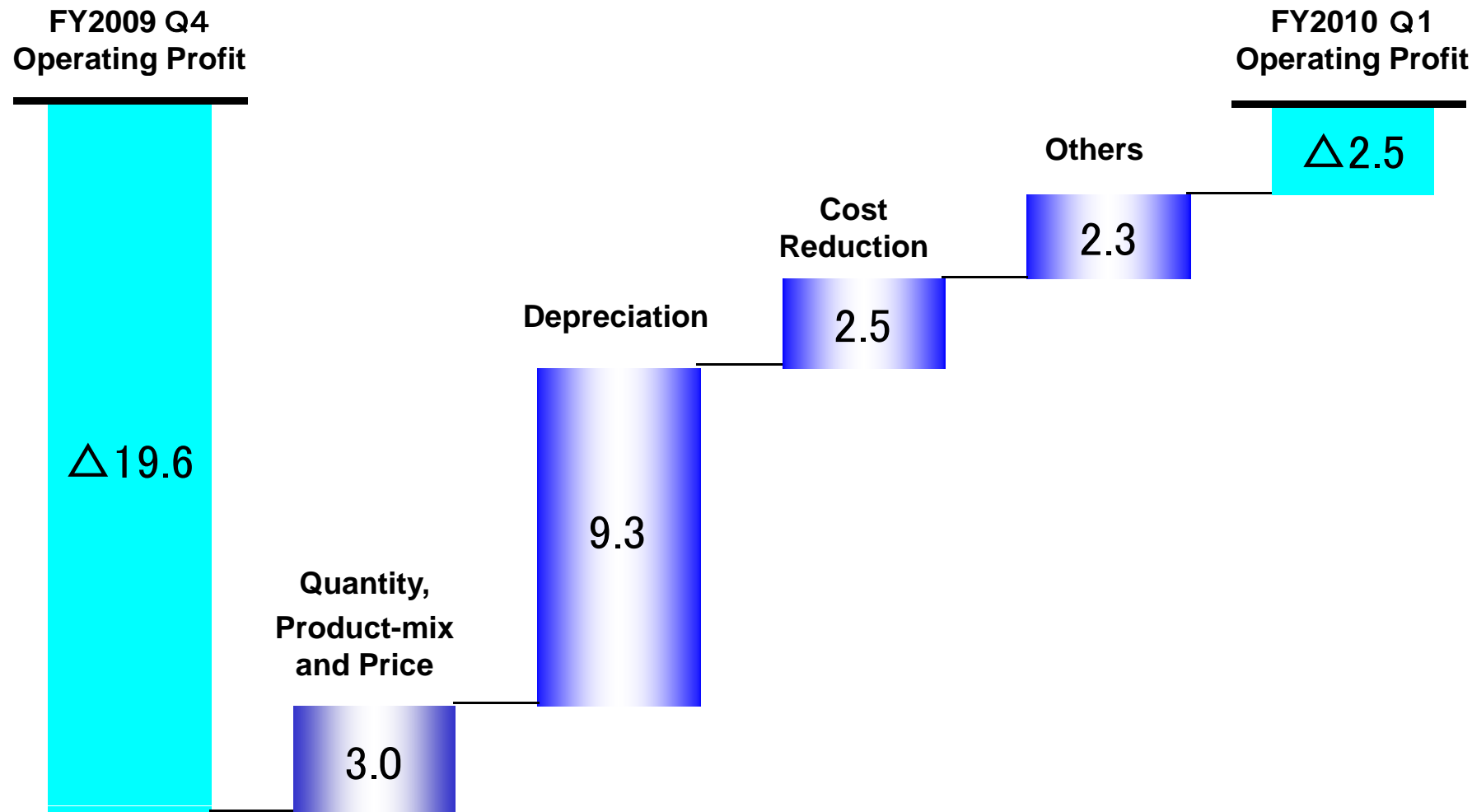
| | FY2009 Q4 Actual ① | FY2010 | | Change ②-① |
|---------------------------------------|--------------------------|----------------|----------------------------------|---------------|
| | | Q1 Actual ② | 1st Half Forecast (Reference) | |
| Net Sales | 61.5 | 67.1 | 125.0 | 5.6 |
| Operating Profit | △19.6 | △2.5 | △14.0 | 17.1 |
| Nonoperating | | | | |
| Depreciation | △6.3 | △3.3 | △7.0 | 3.0 |
| Gains and Loss | | | | |
| Others | △1.7 | △0.6 | △3.0 | 1.1 |
| Ordinary Profit | △27.6 | △6.4 | △24.0 | 21.2 |
| Extra Ordinary Loss | △11.9 | △0.1 | △0.5 | 11.8 |
| Net Income | △28.8 | △4.8 | △20.0 | 24.0 |
| Capital Expenditure(Acceptance basis) | 3.2 | 3.6 | 6.0 | 0.4 |
| Depreciation | 32.1 | 19.8 | 40.0 | △ 12.3 |
| EBITDA | 6.9 | 14.7 | 19.7 | 7.8 |
| Exchange Rate Yen/US\$ | 90.4yen | 90.9yen | 90.0yen | 0.5yen |

(Note) EBITDA=Operating profit+Depreciation+Amortization of Goodwill

2 – 1 . Analysis of Changes in Operating Profit (FY Q4 2009→FY Q1 2010)



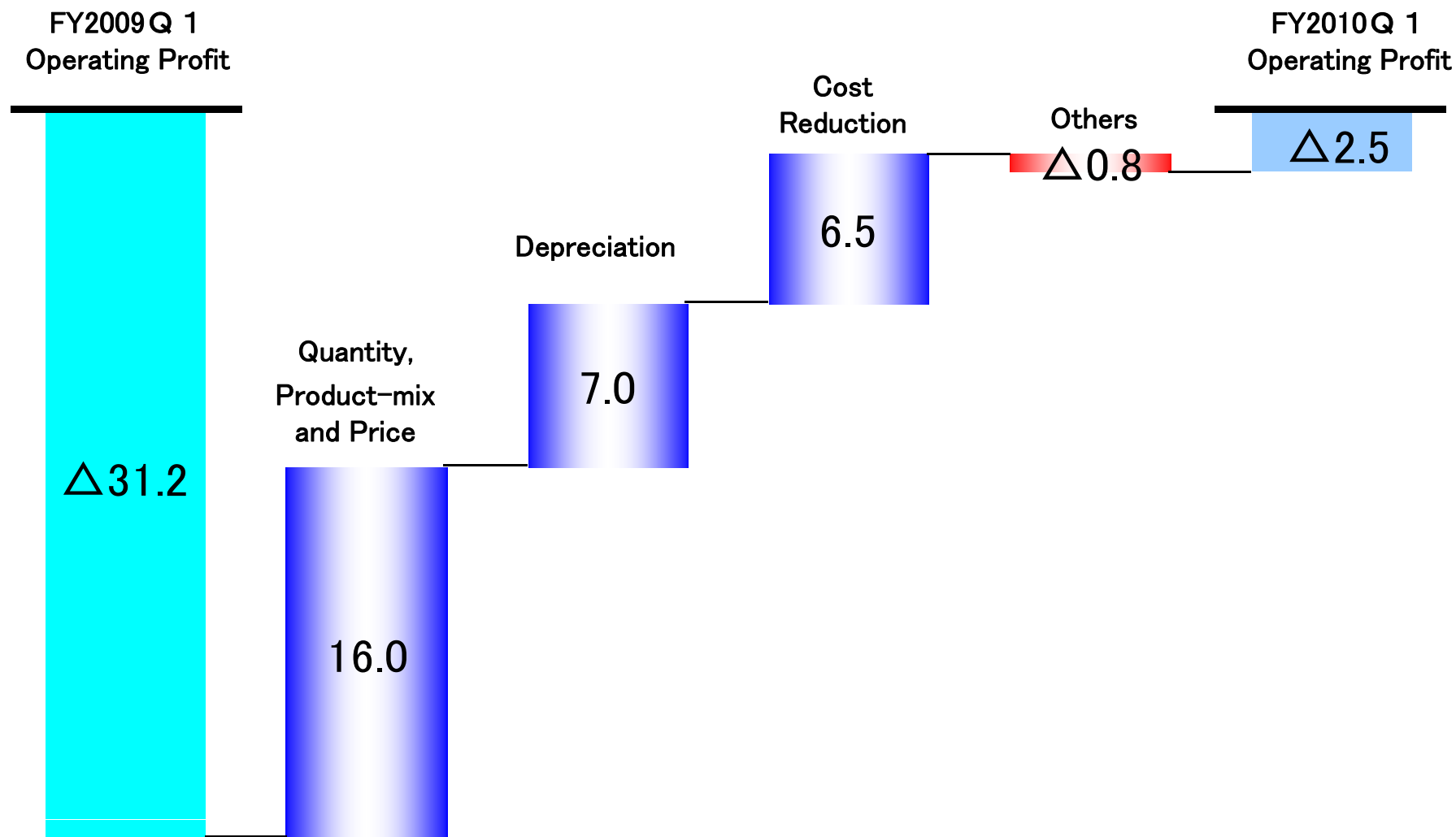
(Billion Yen)



2 – 2. Analysis of Changes in Operating Profit (FY Q1 2009→FY Q1 2010)



(Billion Yen)



3. Balance Sheet & Cash Flow

Balance Sheet

(Billion Yen)

| | End of January 2010 ① | End of April 2010 ② | Change ②－① |
|----------------------------|-----------------------------|---------------------------|---------------|
| Total Assets | 662.8 | 654.1 | △8.7 |
| Liabilities | 377.9 | 372.5 | △5.4 |
| Net Assets | 284.9 | 281.5 | △3.4 |
| Liabilities with interest | 299.6 | 290.1 | △9.5 |
| Shareholder's equity ratio | 39.9% | 39.8% | △0.1% |
| D/E ratio | 0.9 | 0.9 | 0.0 |

Cash Flow

(Billion Yen)

| | FY2010 |
|---|-----------|
| | Q1 Actual |
| Net cash provided by operating activities | 3.0 |
| Net cash used in investing activities | △2.4 |
| Free cash-flow | 0.6 |
| Net cash used in financing activities | △9.6 |
| Cash and time deposit | 62.6 |

Reference : Changes of Quarterly Results (Consolidated)



(Billion Yen)

