

December 11, 2006

To Whom It May Concern:

Company Name: SUMCO Corporation
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Announcement Regarding Determination of Issue Price and Selling Price, Etc.

SUMCO Corporation (the "Company") hereby announces the following decisions concerning issue price and selling price, etc., regarding the issuance of new shares and the sale of shares of the Company, resolved at the meeting of the Company's Board of Directors held on Wednesday, November 29, 2006:

NOTE

1. Issuance of New Shares by Public Offering (Ordinary Public Offering)

(1) Total number of shares to be offered	(Japanese Offering) 4,600,000 common shares (International Offering) 2,250,000 common shares
(2) Offer price	per share: ¥8,878
(3) Total offer price	¥60,814,300,000
(4) Purchase price	per share: ¥8,515.60
(5) Total purchase price	¥58,331,860,000
(6) Increase in capital and capital reserves	Increase in capital ¥29,165,930,000 Increase in capital reserves ¥29,165,930,000
(7) Subscription period (Japanese Offering)	December 12, 2006 (Tues.) to December 14, 2006 (Thurs.)
(8) Payment date	December 19, 2006 (Tues.)

(Note) The underwriters will purchase and underwrite the shares at the purchase price and offer the shares at the offer price.

2. Sale of the Shares of the Company (by Over-allotment) (Refer to 【Reference】 2. below)

(1) Total number of shares to be sold	650,000 common shares
(2) Selling price	per share: ¥8,878
(3) Total selling price	¥5,770,700,000
(4) Subscription period	December 12, 2006 (Tues.) to December 14, 2006 (Thurs.)
(5) Delivery date	December 20, 2006 (Wed.)

3. Issuance of New Shares through Allotment to Person's Other than Shareholders

(Refer to 【Reference】 2. below)

(1) Purchase price	per share: ¥8,515.60
(2) Total purchase price	(up to) ¥5,535,140,000
(3) Increase in capital and capital reserves	Increase in capital (up to) ¥2,767,570,000 Increase in capital reserves (up to) ¥2,767,570,000
(4) Subscription period (date)	January 12, 2007 (Fri.)
(5) Payment date	January 15, 2007 (Mon.)

Note: This release is not an offer for sale of securities in Japan or elsewhere. The securities offered have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

【References】

1. Calculation of offer price and selling price

(1) Base date for calculation and price at that date	December 11, 2006 (Mon.)	¥9,060
(2) Discount rate		2.00%

2. Sale of the Shares of the Company (by Over-allotment)

The sale through over-allotment referred to in “2. Sale of the Shares of the Company (by Over-allotment)” above denotes the domestic sale of 650,000 shares (over-allotment) of common stock of the Company under the Japanese Offering, which Mitsubishi UFJ Securities Co., Ltd., the lead manager of the Japanese Offering referred to in “1. Issuance of New Shares by Public Offering (Ordinary Public Offering)”, will borrow from shareholders of the Company, taking into consideration of the status of demand at the time of the Public Offering.

In order for Mitsubishi UFJ Securities Co., Ltd. to acquire shares of the Company necessary to return the shares borrowed from shareholders of the Company (the “Borrowed Shares”), the Company resolved at the meeting of the Board of Directors held on November 29, 2006 (Wed.) that 650,000 shares of common stock will be newly issued and allocated to Mitsubishi UFJ Securities Co., Ltd., as a capital increase by issuance of new shares through allotment to persons other than shareholders (the “Third Party Allotment”), and the payment for the Third Party Allotment shall be due on January 15, 2007 (Mon.).

Mitsubishi UFJ Securities Co., Ltd. may, during the period from December 15, 2006 (Fri.) to January 10, 2007 (Wed.) (the “Syndicate Cover Transaction Period”), also purchase on the Tokyo Stock Exchange up to the number of shares of the common stock of the Company for sale through over-allotment (650,000 shares) for the purpose of returning the Borrowed Shares (the “Syndicate Cover Transactions”). The entire amount of shares acquired by Mitsubishi UFJ Securities Co., Ltd. through Syndicate Cover Transactions will be used to return the Borrowed Shares. During the Syndicate Cover Transaction Period, it is possible that Mitsubishi UFJ Securities Co., Ltd. may not undertake any Syndicate Cover Transaction, or may suspend Syndicate Cover Transactions without having reached the number of shares of common stock of the Company for sale through over-allotment (650,000 shares).

In addition, Mitsubishi UFJ Securities may conduct stabilization operations associated with the Japanese Offering and over-allotment, and may use all or a part of the shares of the Company purchased through the stabilization operations to return the Borrowed Shares.

The difference in the number of shares of common stock of the Company for sale through over-allotment (650,000 shares) and the number of shares purchased through Syndicate Cover Transactions and the stabilization operations may be acquired by Mitsubishi UFJ Securities Co., Ltd. by means of the above-described Third Party Allotment. In such case, the right to subscribe in whole or in part for the Third Party Allotment may be forfeited, and as a result the number of shares issued under the Third Party Allotment may be reduced or such Third Party Allotment may not be carried out at all.

3. Use of Proceeds

Of the total estimated amount of ¥63,514,000,000 to be received from the above-described Public Offering and Third Party Allotment, we plan to use ¥53,514,000,000 to finance capital expenditures and ¥10,000,000,000 to repay commercial paper. The commercial paper was issued in order to partially fund our ¥36.9 billion acquisition of 51% of the issued and outstanding shares of Komatsu Electronic Metals, Co., Ltd. on October 18, 2006.

4. Date of Issuance of Stock Certificates in connection with the Stock Split

The date of issuance of stock certificates in connection with the stock split announced on November 29, 2006 will be March 20, 2007 (Tues.).

Please refer to the “Announcement Regarding Issuance and Sale of New Shares and Stock Split”, released on November 29, 2006, for details regarding the capital expenditures referred to in 3 above and the stock split referred to in 4 above.